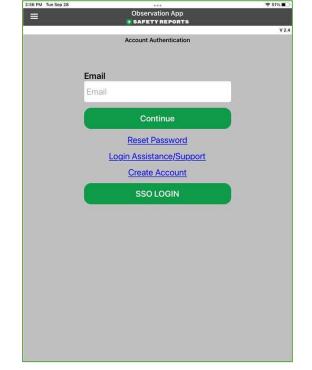


#### Safety Obs User Guide

This guide is meant to give users of the Safety Observations product steps to successfully sign-in, complete and submit observations from the mobile application. This guide shows all potential items which may appear in the application, due to administrative settings your organization may have chosen, your view may be different than what is shown in the guide.

Sign on using your username (email) and password provided by your organization. Or if registering for the free version, enter your email and follow prompts to set a password.



You are able to navigate between app modes using the three bar 'hamburger' menu at the top-left hand corner. Options shown here include Safety Docs, which may or may not appear to you based on settings chosen by your account administrator. Settings is used for signin/sign-out, and Observations is the main mode of the app.



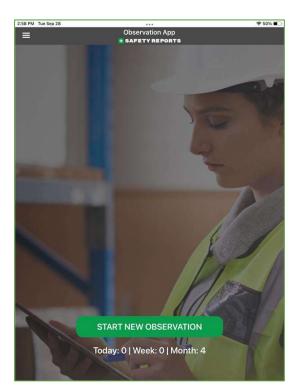


by Align Technologies

Select the green 'Start New Observation' at the bottom of the screen to get started.

If your organization has pre-loaded job sites, physical locations etc., choose from the drop-down menu titled 'Location,' or 'Job Bank' or 'Company' as applicable. This will ensure the observation is counted toward those for that location/project etc.

**Note:** choosing from a 'Group' drop-down (if one appears) will filter down the list of locations or projects in the following drop-down menu to only those in that group.



■ Observat	ion App		<del>\$</del> 50%
Job Bank Group:	REPORTS		
Job Bank Group			$\mathbf{\nabla}$
Job Bank:			
Job Bank			$\mathbf{\nabla}$
Additional Detail (optional):			
Additional Detail (optional)			
Date/Time (CDT):			
09/28/2021 02:58 PM		x	
Type:		Positive	)
Photo: Camera C Galle	ry		
Describe what you observed:			
Describe what you observed			

by Align Technologies

If not using pre-loaded locations or projects, or if using our free version without an account on our system, you will type in your location details in a field of the same name using your device keyboard as shown.

=	Observation App 🕃 SAFETY REPORTS		
Location:			
Date/Time (CD	T):		
09/29/2021 08	3:02 AM	х	
	you observed:	)	
	SUBMIT		
(	CANCEL		)

≈ 30% ■

Choose a Date and Time from the drop down provided. Date appears first, then time. Roll the numbers up or down if backdating an observation. These default to the current local time of the device, if making a current observation: leave 'as is'

1 AM Wed Sep 29				🗢 37% 🔳
		bservation Ap		
Job Bank G	Constant of Consta			
(			1	
Job Bank G				
				$\sim$
Job Bank:				
Job Bank		Select a Date		
L	Month	Day	Year	
Additiona				
Additiona				
Additione	06	26	2018	
	07	27	2019	
Date/Tim	08	28	2020	
09/29/20	09	29	2021	
	10	30	2022	<u> </u>
Туре:	11		2023	
	12		2024	
			20112720	
-				
Photo:	Cancel		OK	
1	Cancel		UK	
Describe wh	nat you observ	ed:		
Describe wh				
9.				

by Align Technologies

Choose whether a Positive or Negative observation using the radio button shown. (If 'Positive' fewer options are applicable to the observation, and fewer choices will be displayed)

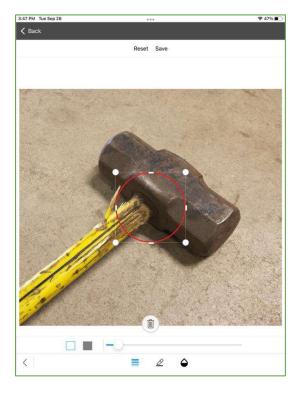
Add the applicable photo using the new photo editor. Using either the camera or Gallery button, take or retrieve the photo. Once in the editor, this is shown in a box which allows for custom cropping. Tap and drag to move the entire square, or just a corner to crop down to a particular part of the image. Tap the white 'check' at the bottom-right to crop the image to what's shown in the frame.

8 PM Tue Sep 28		중 50% ■
Cbservation		
Job Bank Group:		
Job Bank Group		
Job Bank:		
Job Bank		
Additional Detail (optional):		
Additional Detail (optional)		
Date/Time (CDT):		
09/28/2021 02:58 PM	х	
Type:	Positive	
Photo: Camera C) Gallery		
Describe what you observed:		
Describe what you observed		
L		1



by Align Technologies

Use illustrative tools to add an object, such as a square, circle or arrow, or draw freehand. Once added, you can manipulate the object by selecting it, and tapping to drag it to relocate it, or tapping and dragging a corner to expand or rotate it. Using the other tab of illustrative tools, selected by the small white arrow at the bottom-left, you can modify the thickness, color, and opacity of any object you add to the photo.



26 AM Wed Sep 29		� 43% ∎⊃
=	Observation App	
Mini sledge has dama	aged handle	
Severity Rating:		
Low		
N/A		
Low		
Medium		
High		
Category:		
Category		
Contributing Factor:		

Record what was observed in the 'Describe what you Observed' text field using either your device keyboard or talk-to-text if enabled. For 'Negative' Observations only: Choose Severity Rating from a scale of N/A through 'High' if applicable.

by Align Technologies

Choose the applicable Category for what
you're observing. Typically, these are
broad topics describing what the
observation is related to, you are also
allowed to choose 'Other/Misc.'

Choose the Contributing Factor for what you're observing. These are not necessarily the "Cause" of the item you're recording but may have contributed to the issue, many have to do with damaged or defective items, or safety behaviors.

AM Wed Sep 29		
	Observation App	
Severity Rating:		
Low		
Category:		
Category		
Behaviors		
Buildings/Structures	3	
Chemicals		
Exits/Egress		
Electrical		
Contributing Factor:		
Contributing Factor		
Action taken (if any):		
Action taken (if any)		

AM Wed Sep 29	Observation App	Ҿ 43% ∎
	* SAFETY REPORTS	
Low		
Category:		
Tools/Equipment		
Contributing Facto	r:	
Contributing Factor		
Bypassed/remove	ed safety device	
Congested work	space/poor layout	
Damaged/impaire	ed walking/working surf	aces
Defective machin	ery/equipment	
Defective tools		
Action taken (if any	):	
Action taken (if any		1

by Align Technologies 7:27 AM Wed Sep 2

> Category: Tools/Equipment

5 0 0

q

 $\Diamond$ 

?123

a s

w e r

z x С v

٢ Q

**Contributing Factor:** 

Action taken (if any): Taken out of service

Defective machinery/equipment

services

d

=

Choose Geo-Tag if you wish to record location of the device (latitude and longitude) as part of the Observation, and toggle between whether submitting as yourself or anonymously using the radio button provided, and when finished with all edits, submit the Observation suing the green 'Submit' button at the bottom of the screen.

Note: if your organization requires a certain number of submitted Observations per week/month etc., those submitted as 'Anonymous' cannot count toward that total as all sender information is removed by our system when the observation is sent.

7:28 AM Wed Sep 29
Geo Location (optional):
Remove Geo Tag
Who is making observation?:
Self Anonymous
SUBMIT
CANCEL

Observation App

serviced

b n

5 t б У U U

f g h servicemen

k

6 9 0 p  $\bigotimes$ 

m

€ 42% ■

return

 $\Diamond$ 

?

.?123



The result of the observation is not shown in the app, rather email(s) may be sent to individuals determined by your organization, and you are returned to the home screen on completion.

Safety Obs is a very useful tool for quick reporting and is ideal for first-line employees or anyone who may be contributing to a work safety program. May items can be configured to fit your organization's needs through customization.

For more information, contact:

Safety Reports at <u>support@safety-reports.com</u> or (402) 403-6575 option '2'